

**CHICAGO SHORE CORPORATION**

	CPP Disbursement Date 07/31/2009	RSSD (Holding Company) 2485076	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$272	\$252	-7.1%		
Loans	\$159	\$169	6.5%		
Construction & development	\$10	\$5	-54.9%		
Closed-end 1-4 family residential	\$12	\$12	-0.3%		
Home equity	\$2	\$1	-22.0%		
Credit card	\$0	\$0			
Other consumer	\$30	\$1	-98.3%		
Commercial & Industrial	\$31	\$81	162.1%		
Commercial real estate	\$37	\$28	-24.9%		
Unused commitments	\$20	\$25	23.8%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$52	\$0	-99.5%		
Asset-backed securities	\$0	\$0			
Other securities	\$5	\$32	571.3%		
Cash & balances due	\$23	\$24	6.2%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$243	\$223	-8.3%		
Deposits	\$234	\$218	-7.0%		
Total other borrowings	\$8	\$3	-53.7%		
FHLB advances	\$5	\$0	-100.0%		
Equity					
Equity capital at quarter end	\$28	\$29	3.1%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$4	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	9.8%	10.7%	--		
Tier 1 risk based capital ratio	15.3%	13.8%	--		
Total risk based capital ratio	16.5%	15.0%	--		
Return on equity <sup>1</sup>	2.3%	3.4%	--		
Return on assets <sup>1</sup>	0.2%	0.4%	--		
Net interest margin <sup>1</sup>	3.8%	4.5%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	51.0%	59.5%	--		
Loss provision to net charge-offs (qtr)	271.0%	13.4%	--		
Net charge-offs to average loans and leases <sup>1</sup>	0.2%	2.4%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	41.6%	33.5%	0.0%	0.5%	--
Closed-end 1-4 family residential	3.7%	8.9%	0.9%	0.0%	--
Home equity	0.0%	0.0%	0.0%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	1.0%	0.0%	0.9%	0.0%	--
Commercial & Industrial	0.5%	0.0%	0.0%	0.0%	--
Commercial real estate	8.0%	0.0%	0.0%	2.0%	--
Total loans	8.0%	3.4%	0.3%	0.6%	--